



WEEKLY REPORT

MARKET REPORT FOR SEPTEMBER 30TH, 2021

PRODUCTS

EQUITY

The market opened for four trading days this week as the Federal Government of Nigeria declared Friday 1st October 2021 a Public Holiday to mark the Nations 61st Independence Anniversary

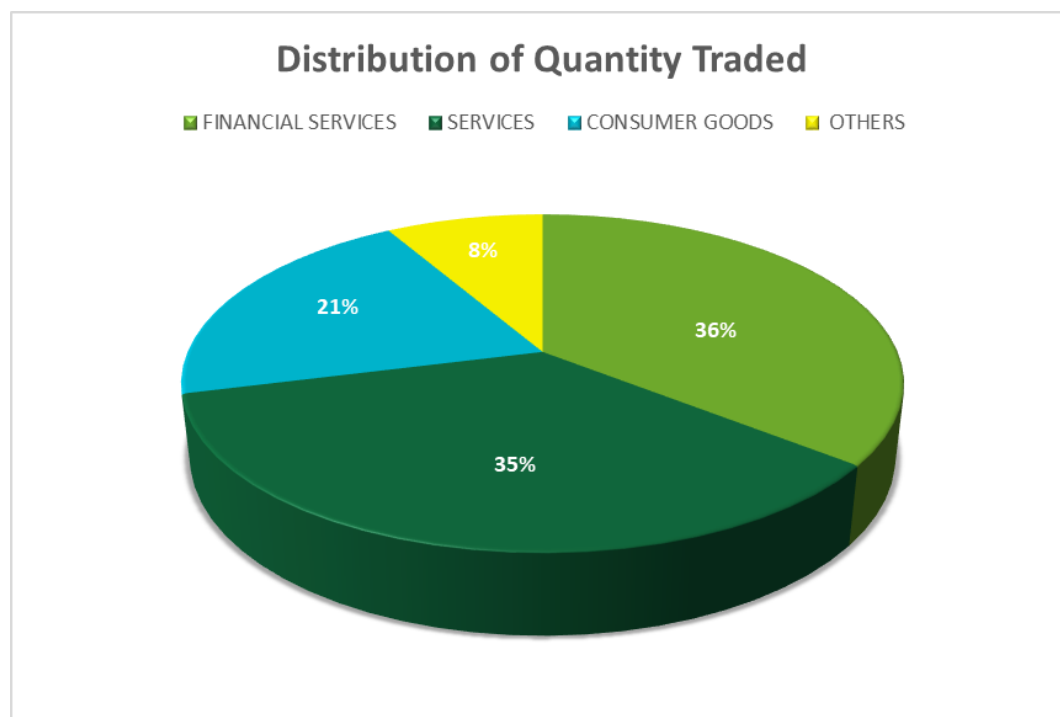
A total turnover of 2.187 billion shares worth N16.183 billion in 14,377 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.290 billion shares valued at N13.921 billion that exchanged hands last week in 16,745 deals.

The Financial Services Industry (measured by volume) led the activity chart with 778.434 million shares valued at N5.591 billion traded in 7,183 deals; thus contributing 35.60% and 34.55% to the total equity turnover volume and value respectively. The Services Industry followed with 775.712 million shares worth N2.909 billion in 416 deals. The third place was Consumer Goods Industry, with a turnover of 448.662 million shares worth N3.999 billion in 2,257 deals.

Trading in the top three equities namely Transcorp Hotels Plc, Honeywell Flour Mill Plc and FBN Holdings Plc (measured by volume) accounted for 1.494 billion shares worth N6.944 billion in 1,017 deals, contributing 68.33% and 42.91% to the total equity turnover volume and value respectively.

Equity Turnover - Last 4 days

Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
3,539	139,453,012	1,712,587,063	104	20	12	72
3,535	526,300,850	3,044,604,424	106	16	16	74
3,547	474,371,197	4,005,634,602	103	25	14	64
3,756	1,046,712,470	7,420,569,315	102	20	14	68





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ETP

A total of 160,433 units valued at 52.347 million were traded this week in 23 deals compared with a total of 9,728 units valued at N437,821.70 transacted last week in 18 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	3	68,010	246,637.10
2	VETGRIF30	3	46,168	764,889.40
3	VETGOODS	2	22,740	123,933.70
4	STANBICETF30	1	8,115	324,600.00
5	VETINDEF	2	6,940	133,598.20
6	NEWGOLD	10	5,454	50,701,251.03
7	MERGROWTH	2	3,006	51,803.50
	TOTAL	23	160,433	52,346,712.93

BONDS

A total of 41,267 units valued at N42.568 million were traded this week in 17 deals compared with a total of 60,929 units valued at N62.810 million transacted last week in 27 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	9	31,700	32,796,703.17
2	FGS202259	1	4,000	3,999,300.63
3	FG132036S2	1	2,953	2,998,714.40
4	FGSUK2025S2	3	2,300	2,435,255.36
5	FG132026S1	1	300	320,633.15
6	FG142027S1	2	14	17,061.26
	TOTAL	17	41,267	42,567,667.97

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization appreciated by 3.23% and 3.57% to close the week at 40,221.17 and N20.956 trillion respectively.

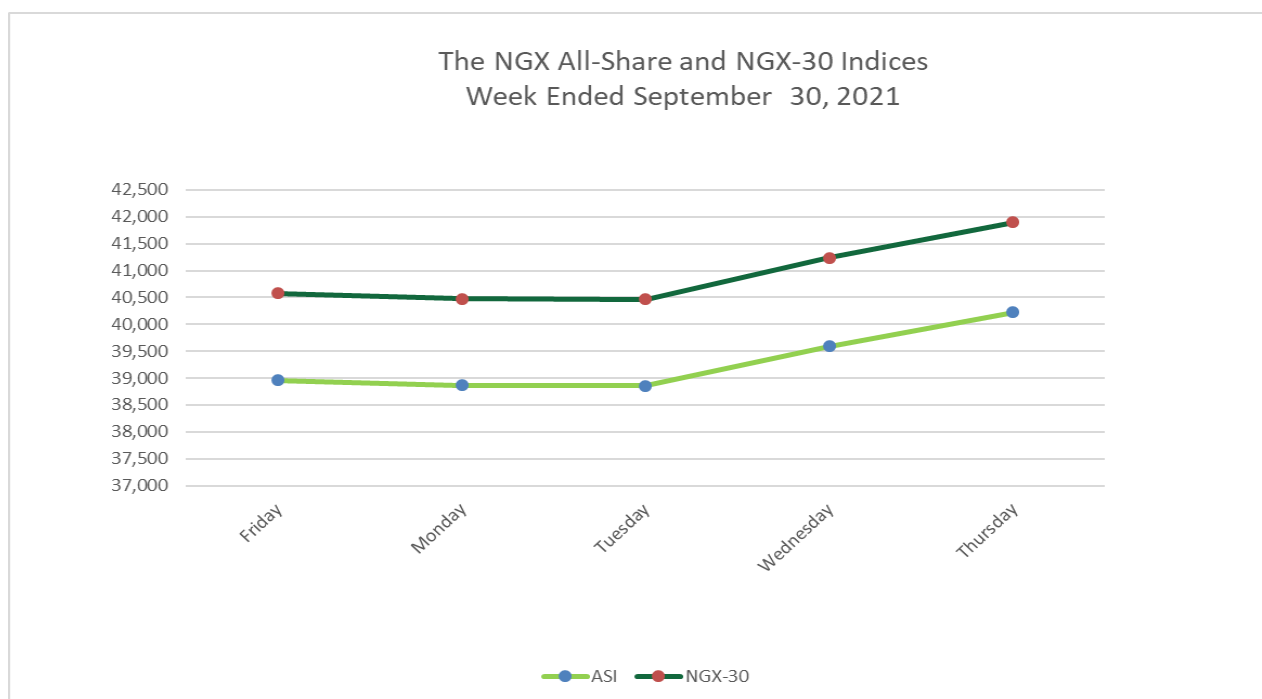
Similarly, all other indices finished higher with the exception of NGX Insurance index which depreciated by 7.58%, while the NGX ASeM and NGX Growth Indices closed flat. (See summary of index movements in the table below):

INDEX	WEEK CLOSE 24/09/2021	WEEK CLOSE 30/09/2021	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	38,962.28	40,221.17	1,258.89	3.23	2.55	6.10	-0.12
NGX-Main Board Index	1,579.77	1,583.87	4.10	0.26	-1.40	-1.06	-8.23
NGX 30 Index	1,616.80	1,674.51	57.71	3.57	3.57	4.99	2.10
NGX CG Index	1,203.29	1,236.21	32.92	2.74	2.58	3.08	1.28
NGX Premium Index	3,831.47	4,070.31	238.84	6.23	6.92	15.38	17.27
NGX Banking Index	368.63	370.85	2.22	0.60	-1.62	1.20	-5.64
NGX Pension Index	1,509.10	1,552.33	43.23	2.86	3.17	4.90	11.79
NGX Insurance Index	187.24	173.04	-14.20	-7.58	-9.41	-15.11	-8.69
NGX ASeM Index	670.65	670.65	0.00	0.00	0.00	-4.73	-8.11
NGX-AFR Bank Value Index	1,035.91	1,042.55	6.64	0.64	-0.53	-1.38	-6.34
NGX AFR Div Yield Index	2,410.43	2,512.25	101.82	4.22	5.79	7.85	24.50
NGX MERI Growth Index	1,734.61	1,771.69	37.08	2.14	1.27	-1.02	7.11



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NGX MERI Value Index	1,829.09	1,869.29	40.20	2.20	1.83	3.75	0.97
NGX Consumer Goods Index	548.77	567.17	18.40	3.35	2.71	-5.61	-1.08
NGX Oil/Gas Index	363.93	367.27	3.34	0.92	-0.31	17.31	62.37
NGX Lotus II	2,784.37	2,905.02	120.65	4.33	4.69	5.23	2.07
NGX Industrial Goods Index	1,959.04	2,089.38	130.34	6.65	7.23	10.68	1.81
NGX Growth Index	1,026.97	1,026.97	0.00	0.00	0.00	-0.17	3.54
NGX Sovereign Bond Index	843.54	852.37	8.83	1.05	1.97	7.49	-14.76



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week, higher than Twenty-eight (28) equities in the previous week. Twenty-two (22) equities depreciated in price, lower than Twenty-three (23) equities in the previous week, while one hundred (100) equities remained unchanged lower than one hundred and four (104) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
UNIVERSITY PRESS PLC.	1.02	1.23	0.21	↑ 20.59
DANGOTE CEMENT PLC	245.00	280.00	35.00	↑ 14.29
PRESCO PLC	73.00	80.25	7.25	↑ 9.93
SKYWAY AVIATION HANDLING COMPANY PLC	4.05	4.45	0.40	↑ 9.88
PHARMA-DEKO PLC.	2.14	2.35	0.21	↑ 9.81
TRANSCORP HOTELS PLC	4.95	5.43	0.48	↑ 9.70
COURTEVILLE BUSINESS SOLUTIONS PLC	0.32	0.35	0.03	↑ 9.37
MAY & BAKER NIGERIA PLC.	4.47	4.88	0.41	↑ 9.17
FBN HOLDINGS PLC	7.50	8.05	0.55	↑ 7.33
N NIG. FLOUR MILLS PLC.	8.00	8.55	0.55	↑ 6.88



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10 Price Decliners

Company	Open	Close	Loss (N)	% Change
MANSARD	3.32	2.33	1.50	↓ -29.82
JBERGER	27.00	24.30	-2.70	↓ -10.00
VANLEER	6.05	5.45	-0.60	↓ -9.92
CHAMS	0.23	0.21	-0.02	↓ -8.70
JAPAUFGOLD	0.48	0.44	-0.04	↓ -8.33
TRIPPLEG	0.96	0.90	-0.06	↓ -6.25
NEM	2.00	1.91	-0.09	↓ -4.50
SOVRENINS	0.25	0.24	-0.01	↓ -4.00
WAPIC	0.50	0.48	-0.02	↓ -4.00
AFRIPRUD	6.40	6.15	-0.25	↓ -3.91

NEW LISTING

Federal Government of Nigeria: Listing of the two (2) FGN Savings Bonds Issued in September 2021

Trading Licence Holders are hereby notified that the September 2021 Issue of the Federal Government of Nigeria (FGN) Savings Bonds were listed on the Nigerian Exchange Limited on Thursday, 30 September 2021.

Below are details of the Bonds:

September 2021 Issue		
Symbol Name	7.915% FGS SEP 2023	8.915% FGS SEP 2024
Amount Issued (₦)	86,381,000.00	561,303,000.00
Units	86,381	561,303
Coupon	7.915%	8.915%
Symbol Code	FGS202301	FGS202402
ISIN	NGFGS2023011	NGFGS2024027
Tenor	2 years	3 years
Issue Date	6 September 2021	
Maturity Date	15 September 2023	15 September 2024
Coupon Payment Date	December 15, March 15, June 15, September 15	

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Guaranty Trust Holding Company Plc	28/9/2021	N27.60	N0.30	N27.30
2	Guinness Nigeria Plc	29/9/2021	N30.00	N0.46	N29.54



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CLOSURE OF REGISTER

Nigerian Energy Sector Fund

Proposed Coupon:	=N=75.00 per note
Proposed Bonus:	Nil
Qualification Date	Monday, 4th October, 2021
Closure Date:	Tuesday, 5th October, 2021
Payment Date:	Monday 11th October, 2021

Please, note that the share price of Nigerian Energy Sector Fund will NOT be adjusted

OTHER NEWS

Notification of Suspension of Chellarams Plc

Trading License Holders and the Investing Public are hereby notified that pursuant to Rule 7.1(b): Rules for Listing on the Growth Board of the Nigerian Exchange Limited (the Exchange) (Growth Board Rules) which states that:

“If an Issuer fails to file the relevant accounts by the expiration of the Cure Period, the Exchange will:

- Send to the Issuer a “Second Filing Deficiency Notification” within two (2) business days after the end of the Cure Period;
- Suspend trading in the Issuer’s securities; and
- Notify the Securities and Exchange Commission (SEC) and the Market within twenty- four (24) hours of the suspension”,

Trading in the shares of Chellarams Plc was suspended from the facilities of the Nigerian Exchange Limited (the Exchange) effective, Thursday, 30 September 2021 having failed to file its Audited Financial Statements for the year ended 31 March 2021 after the expiration of the Cure Period.

In accordance with the Growth Board Rules set forth above, the suspension of trading in the shares of Chellarams Plc will only be lifted upon the submission of the relevant accounts, provided NGX Regulation Limited is satisfied that the accounts comply with all applicable rules of the Exchange.

AXA Mansard Insurance Plc - Completion of Share Capital Reconstruction

We refer to our market bulletin of 9 September 2021 with reference number: **NGXREG/LRD/MB36/21/09/09**, wherein the Market was notified that trading in the shares of AXA Mansard Insurance Plc (AXA Mansard or the Company) was placed on full suspension effective Thursday, 9 September 2021 as a result of the Company’s proposed share capital reconstruction.

Trading License Holders and the investing public are hereby notified that the full suspension placed on trading in the Company’s shares was lifted on Monday, 27 September 2021 following the completion of the share capital reconstruction. Consequent to the completion of the share reconstruction exercise, AXA Mansard’s entire issued share capital of 36,000,000,000 ordinary shares of 50 Kobo each at 83 Kobo per share was delisted from the Daily Official List of Nigerian Exchange Limited (NGX or the Exchange) while the 9,000,000,000 ordinary shares of ₦2.00 each at ₦3.32 per share arising from the share capital reconstruction were listed on NGX’s Daily Official List on the same day.

With the completion of the Company’s share capital reconstruction, the total issued and fully paid up shares of AXA Mansard Insurance Plc has now reduced from 36,000,000,000 ordinary shares of 50 Kobo each to 9,000,000,000 ordinary shares of ₦2.00 each.



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